



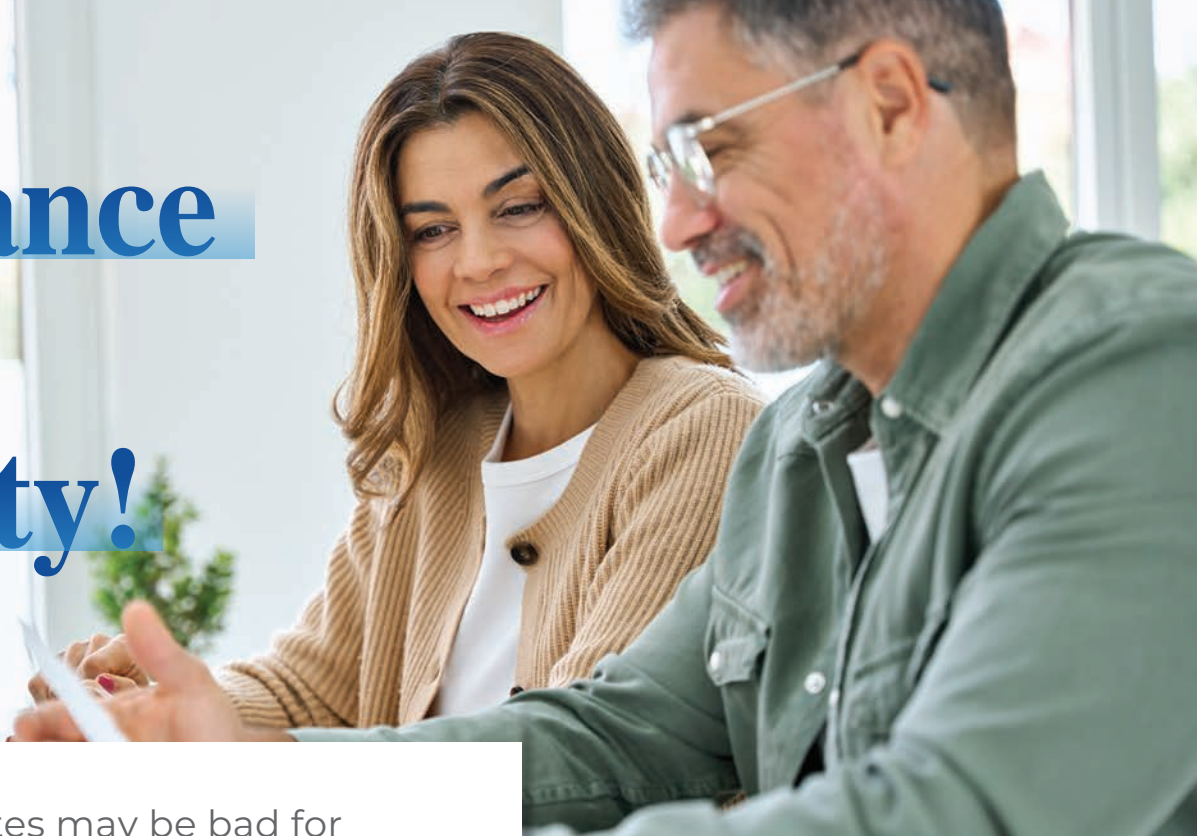
Refinance Your Annuity!



FPN
Financial Pro Network

For More Information:
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Refinance Your Annuity!



Higher interest rates may be bad for refinancing mortgages, but they're often great for refinancing annuities. But this won't last forever because interest rates are expected to fall sometime this year. If you are one of the millions of Americans who purchased an annuity that hasn't performed as you hoped, there's a window of opportunity to refinance for a higher potential return without sacrificing your principal protection.

With interest rates at the highest level in decades, options now exist to refinance your old annuity while avoiding many of the challenges that have traditionally made it impossible.

Annuities that were purchased before 2021 are candidates for refinancing, and while contingent deferred sales charges or negative market value adjustments may make it look like you cannot move your current annuity, there may be some up-front cash bonuses that our team can tell you about that can help offset these obstacles.

How it Works

The first step is to see if your annuity qualifies for refinancing. This process is simple and only requires some basic information about your existing annuity. If your annuity qualifies, our team will spend time assessing various refinancing options to determine which is best to help you meet your financial goals.

Frequently Asked Questions

What will it cost me to refinance?

Depending on your current annuity, there may be a deferred sales charge or negative market value adjustment based on interest rates, but by utilizing potential cash bonuses now being offered to refinance to better products, it is possible and likely you may come out ahead.

What types of annuities qualify?

Fixed-indexed annuities purchased in the last decade are often ideal for refinancing. However, since annuities are often unique and proprietary, it's best to speak to one of our team members to see what options are available.

What information do I need to provide?

Just some basic details regarding your annuity, such as the carrier, the year you purchased it, the cash value, etc.

Are you ready to learn how you can get more from your annuity? Give us a call today!

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What information do I need to provide?

Sources:

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